LAKE HIGHLANDS VILLAGE A MIXED-USE URBAN DEVELOPMENT OPPORTUNITY DALLAS, TEXAS OMNIPLAN **NOVEMBER 2022**



JAH Realty is a fully integrated commercial real estate operating company that has owned and managed shopping centers for over 50 years.

Integrated Operation

- Acquisitions & Development
- Leasing & Management
- Design & Construction

Company History

- JAH & Company, Ltd. founded in Oklahoma in 1973 by John Henry, III
- Developed first shopping center in 1973
- JAH Realty, L.P. formed in 2003 in Texas under the stewardship of Jay Henry

Principal Orientation

- Philosophy of investing in real estate for the long-term
- Wholly-owned portfolio of 2.6 million square feet (no outside equity partners)
- JAH manages another 1.2 million square feet for its affiliate, TriGate Capital



JAH SEEKING TOWNHOME PARTNER IN LAKE HIGHLANDS, DALLAS

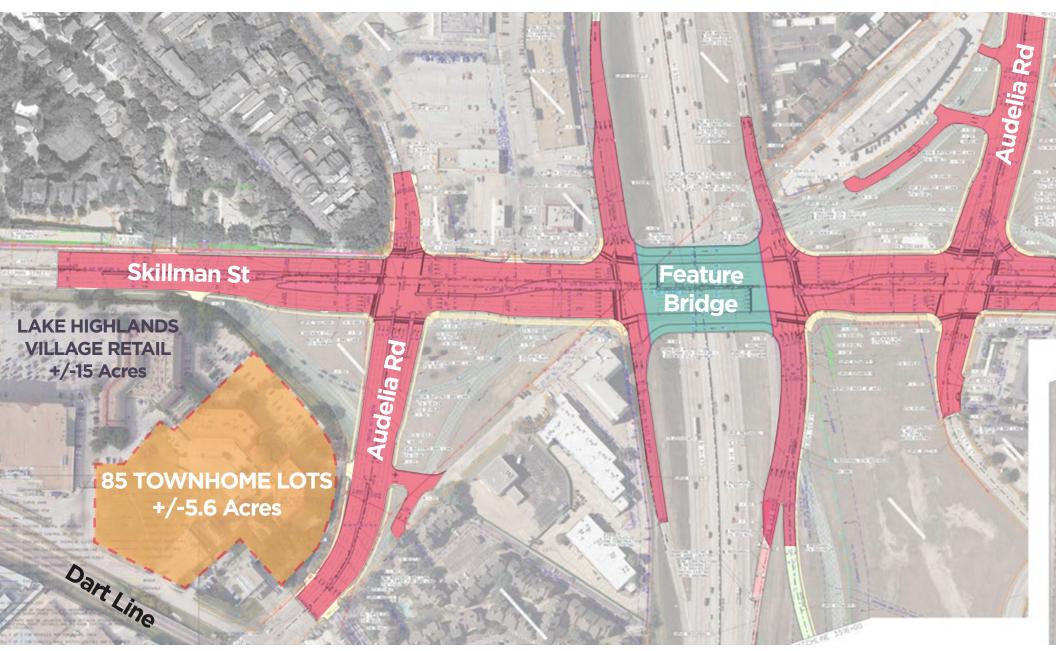
- JAH Realty, LP ("JAH") is seeking a vertical townhome development partner for an urban mixed-use project known as Lake Highlands Village ("LHV") located along Skillman Street between Royal Lane and Audelia Road, in the highly desirable Lake Highlands neighborhood of Dallas.
- JAH received zoning entitlements in 2021 for 85 townhome lots on approximately 5.6 acres of land. City of Dallas horizontal permits to be available by year-end 2022.
- Attractive walkable amenities for townhome occupants including 200,000 square feet of shopping, dining and services with a
 thoughtful approach to cross-access and pedestrian walkability, a walking trail around the townhome community, a common area park
 with a turf lawn and pergola with seating, and a dog park.
- Located in the Richardson school system which includes Northlake Elementary and Lake Highlands Junior & High Schools.
- Lake Highlands is a convenient community to quickly navigate the entire metroplex given its central location within Dallas and easy acces to Central Expressway and I-635. The site benefits from the \$1.74B TXDOT project along I-635 from US 75 to I-30 with a projected completion date in 2024, which includes a new Skillman Bridge at I-635 and a Skillman St. & Audelia Rd. intersection reconfiguration in front of Lake Highlands Village.
- Paper lot or finished lot prices available upon request.







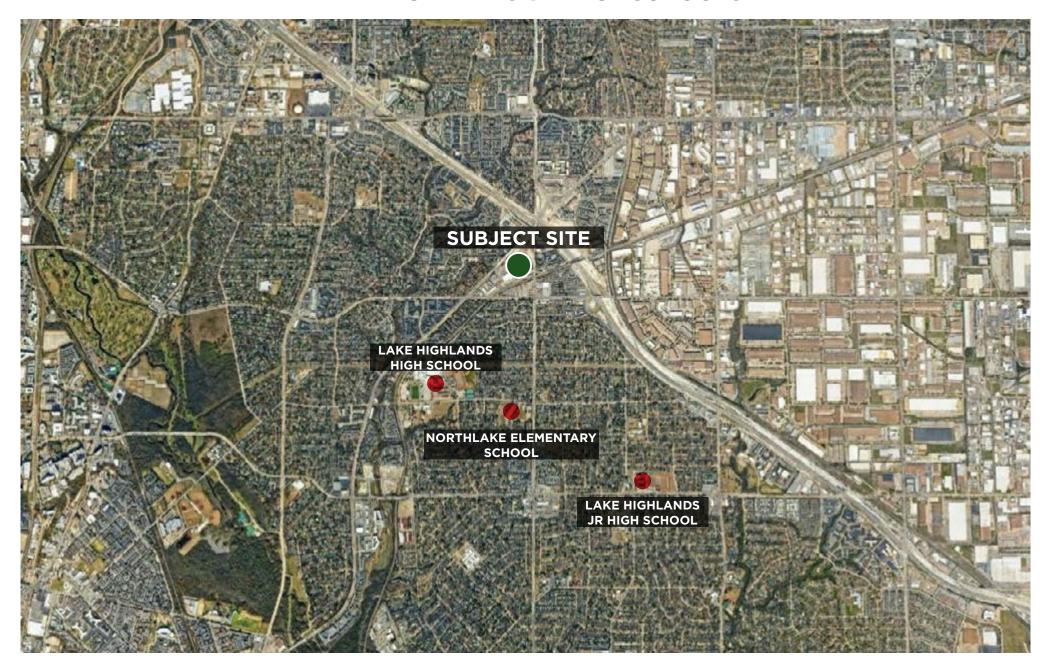
AERIAL VIEW OF NEW SKILLMAN INTERCHANGE AT COMPLETION



LAKE HIGHLANDS VILLAGE SITE PLAN



LAKE HIGHLANDS VILLAGE SCHOOLS



PROPOSED PEDESTRIAN AND VEHICLE NEIGHBORHOOD ACCESS



LAKE HIGHLANDS VILLAGE
A MIXED-USE URBAN DEVELOPMENT | 11-2022

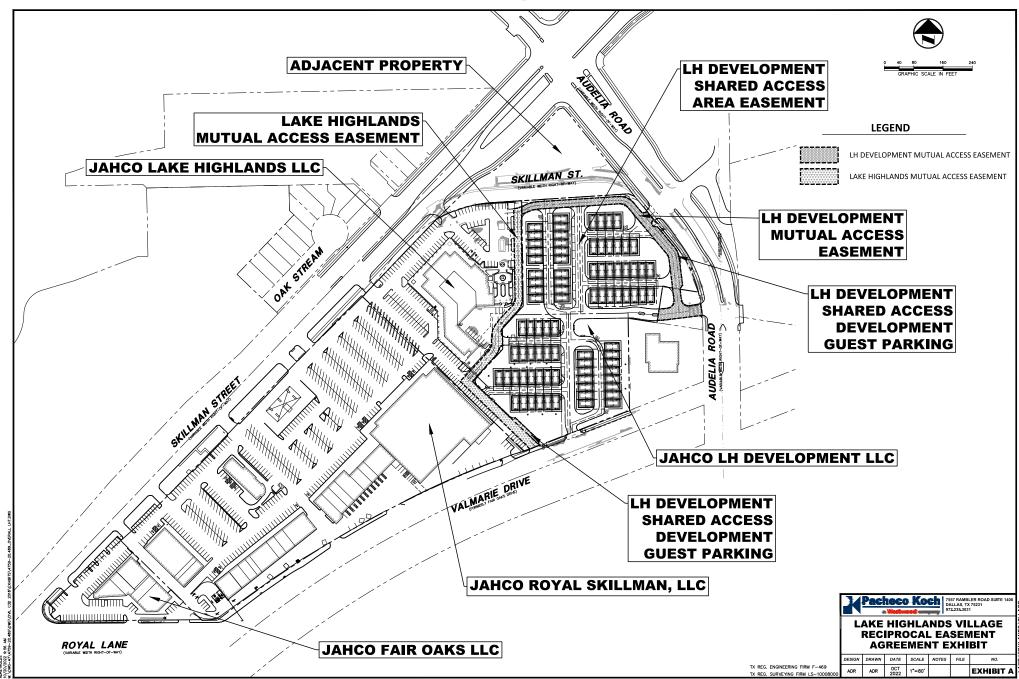
PROPOSED NEIGHBORHOOD AMENITIES



LAKE HIGHLANDS VILLAGEA MIXED-USE URBAN DEVELOPMENT | 11-2022

AH

CIVIL LOT PLAN / REA EXHIBIT



INITIAL CONCEPT - AERIAL RENDERING



INITIAL CONCEPT - AERIAL RENDERING



ALTERNATIVE CONCEPT - AERIAL RENDERING



ALTERNATIVE CONCEPT - AERIAL RENDERING



INITIAL CONCEPT - STREET VIEW RENDERING



INITIAL CONCEPT - STREET VIEW RENDERING



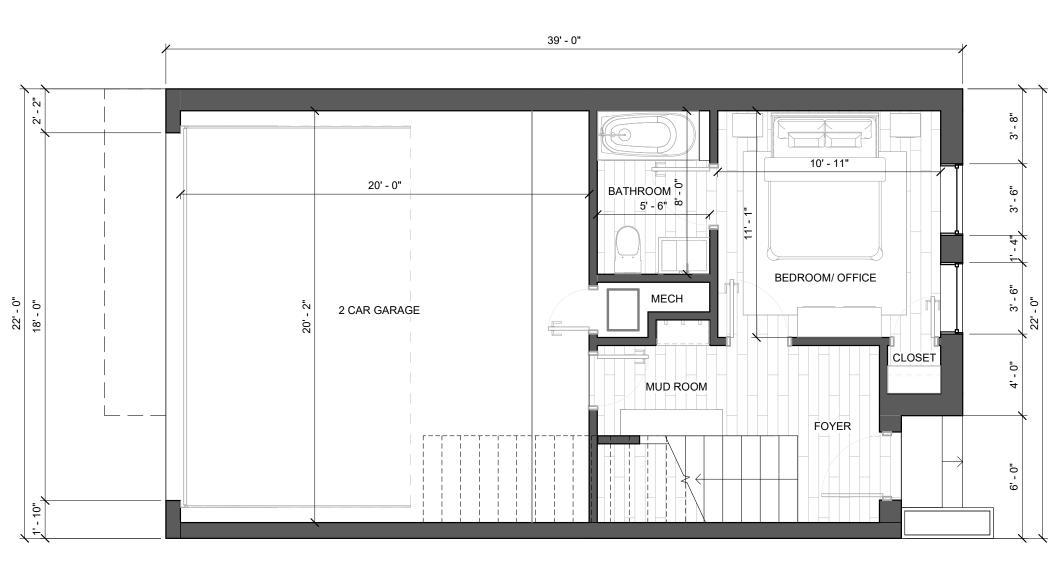




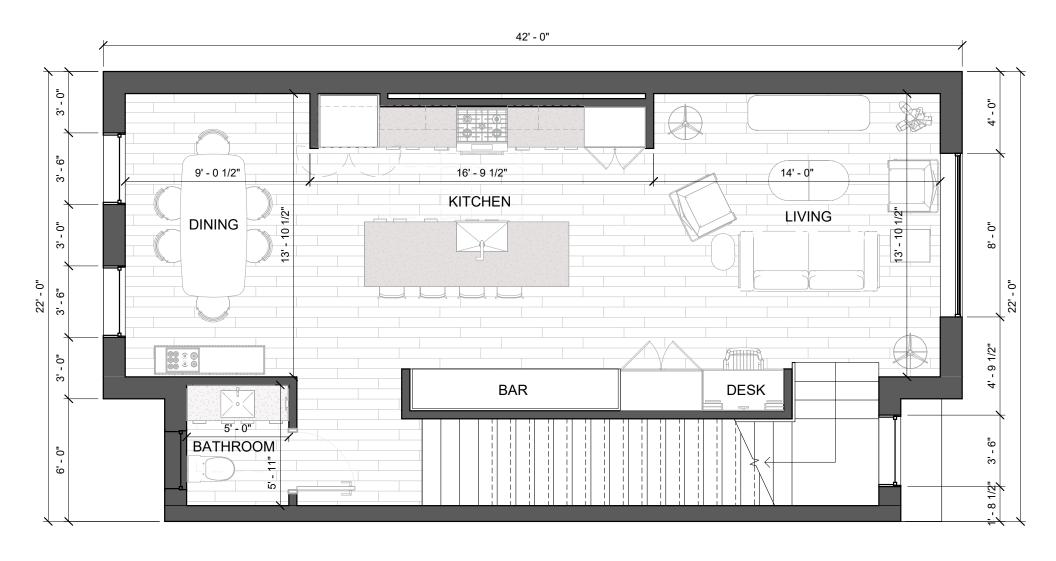




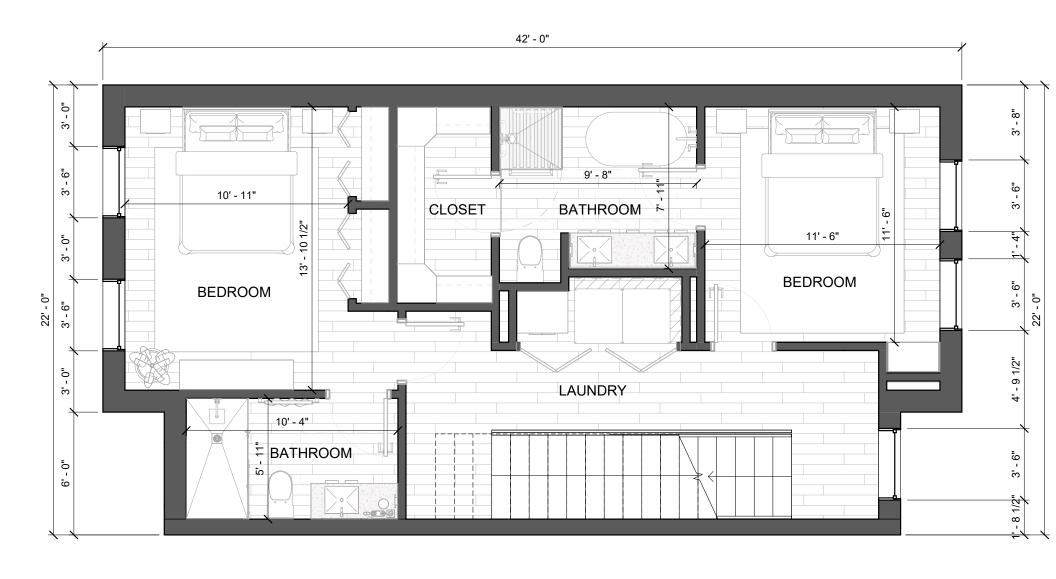
CONCEPTUAL TOWNHOME GROUND LEVEL PLAN



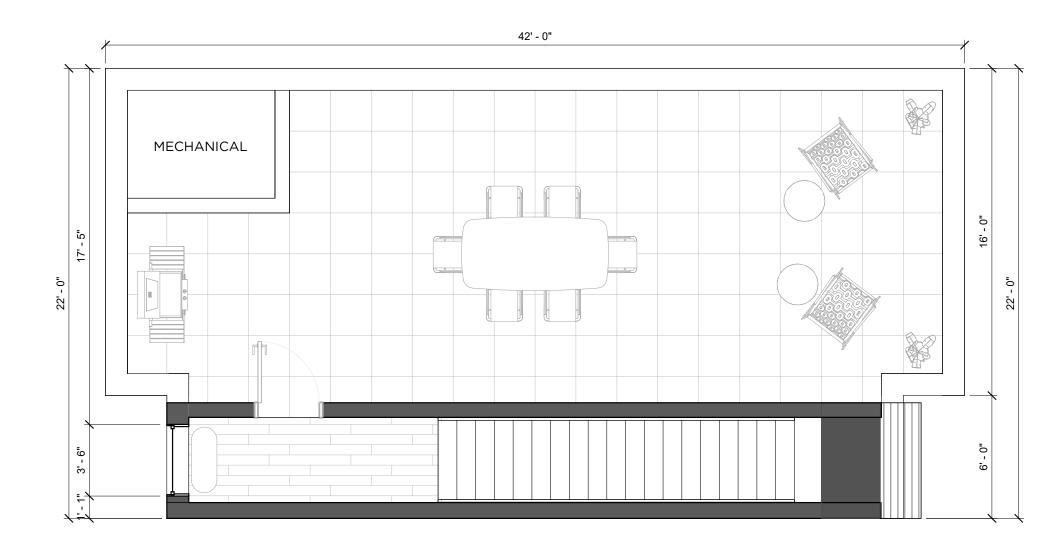
CONCEPTUAL TOWNHOME SECOND LEVEL PLAN



CONCEPTUAL TOWNHOME THIRD LEVEL PLAN



CONCEPTUAL TOWNHOME ROOFTOP PATIO LEVEL PLAN



FOR MORE INFORMATION

GRAHAM IRVINE

graham.irvine@jahco.net 214.220.2275



DISCLOSURE

This material is submitted to you on a confidential basis solely in order to provide information about our business and the opportunity. It may not be reproduced in whole or in in part, and it may not be delivered to any person without prior written consent from JAH Realty, L.P.